



Philadelphia University
Faculty of Business
Department of Finance & Banking

	<u>Course syllabus</u>
Course title: Investment Management	Course code: 0320432
Course level: Fourth year	Course prerequisite (s) and/or corequisite (s): 0320210
Lecture time:	Credit hours: 3
	Contact hours:

<u>Academic Staff Specifics</u>				
Name	Rank	Office number and location	Office hours	E-mail address

Course description:

The course deals with the study of the economic origin of the concept of investment and its types, the definition of investment, concepts of return and risk, types and sources of risk as well as investment and speculation. The course also discusses appropriate strategies in investment , and the basic concepts in the evaluation of various investment projects. The course also discusses the design of investment portfolios and evaluating the efficiency and efficiency of portfolio managers.

Course objectives:

The course objectives is to improve students skills and knowledge towards investment decisions taking in consideration risk and return. The students will understand the main concepts of investment which include the concept of investment, investment instruments types and their risks, and investment funds.

• **Books (title , author (s), publisher, year of publication)**

- Investment management and investment portfolios, Moaed Abdul Rahman, Athrea publication and distribution, 2011
- Investment management, Mohamed Mattar, Wael publishing and distribution, 2015 .

• **Support material (s) (vcs, acs, etc).**

• **Study guide (s) (if applicable).**

- Presenting all the topics of the material to the students.
- Explaining the subjects to the student during the lectures.
- Solving the examples with students in interactive way.
- Use external examples

- **Homework and laboratory guide (s) if (applicable).**
- Home works performed by the students individually -
- Home works performed by the students collectively(team work).

Teaching methods:

Lectures, discussion groups, tutorials, problem solving, debates, etc.

Learning outcomes:

• **Knowledge and understanding**

The students after studying this material is expected to be able to know:

- Understanding and assimilating the theoretical framework for the subject of investment management.
- Enable the student to use scientific tools and techniques that taught in class to take the appropriate investment decision.
- Enable the student to undertake applied studies for investment management-related topics.

• **Cognitive skills (thinking and analysis).**

- By focusing on the principle of self-learning and providing different skills needed for the students, to be able to find appropriate solutions for the problems of investment that may occur.
- Focusing on research and scientific articles in addition to visit the library and use the Internet for the purposes of preparing scientific papers or research.
- Give the student the skills of the ability to conclusion and analysis., in order to link the facts and information theory that taught and the applied side of science.

• **Communication skills (personal and academic).**

- Focusing on the student interactions with the teacher in the lecture , as well as via e-mail, where there is a website for online section contains (vocabulary of scientific material , schedule of office hours, dates of exams and questions) to allow the student to communicate with Professor article, too.
- The student should be able to access the information requested and to obtained it from the various reference books, as well as of persons with competence

• **Practical and subject specific skills (Transferable Skills).**

- The student should be able to use and apply what he got from the concepts and technical skills on the ground. And to be able to study and analyze the different case studies.

Assessment instruments

- Short reports and/ or presentations, and/ or Short research projects
- Quizzes.
- Homework
- Final examination: 40 marks

<u>Allocation of Marks</u>	
Assessment Instruments	Mark
First examination	20
Second examination	20
Final examination	40
Reports, research projects, quizzes, homework, Projects	20
Total	100

Documentation and academic honesty

- Documentation style (with illustrative examples)
- Protection by copyright
- Avoiding plagiarism.

Course/module academic calendar

week	Basic and support material to be covered	Homework/reports and their due dates
(1)	Definition of -The main concepts of investment -investment -Risk and Return - - Investment and speculating	
(2)	Basic components of investment decisions - Types of investment decisions - Suitable strategies to invest.	
(3)	Risk and Return - The concept of return on investment.	
(4)	The concept of investment risks - investment risks calculation.	
(5)	Sources of investment risk Methods of measuring risk	
(6)	Areas and Investment Tools - Areas on Investment	First examination
(7)	Tools of Investments	
(8)	Bonds Evaluations	
(9)	Bonds Returns	
(10)	Stocks Valuations	
(11)	Investment Companies	Second examination
(12)	-Evaluation of Investment Companies	
(13)	Introduction to Financial Study Capital Budgeting Payback Period Technique-	
(14)	Net Present Value Technique Practical Problems -	
(15)	Review	
(16)	Final Examination	

Expected workload:

On average students need to spend 2 hours of study and preparation for each 50-minute lecture/tutorial.

Attendance policy:

Absence from lectures and/or tutorials shall not exceed 15%. Students who exceed the 15% limit without a medical or emergency excuse acceptable to and approved by the Dean of the relevant college/faculty shall not be allowed to take the final examination and shall receive a mark of zero for the course. If the excuse is approved by the Dean, the student shall be considered to have withdrawn from the course.

Module references

Books

-Dr. Kassem Elwan, investment management between theory and practice, Oman, culture, 2010

Journals

- **Banking Studies journal**
- **Journal of King Abdulaziz University**

Websites

- (www.ase.com.jo)
- (www.jic.gov.jo)